

THE CITY OF SAN ANGELO, TEXAS

Debt Obligations

Description	Original Amount	Issue Date	Maturity Date	Purpose
2005 Series Certificate of Obligation	19,750,000	11/08/05	02/15/20	Renovations of the Fairgrounds and Coliseum • Construction and improvements of streets providing access to fairgrounds • Renovations of the Convention Center • Improvements to Fort Concho • Construction or improvements of sports and recreation facilities • Improvements to water system • Improvements to the Concho River
2006 Series Certificate of Obligation	2,500,000	10/24/06	02/15/16	Construction of gas flare facilities for the landfill
2007 Series General Obligation Refunding Bond	9,420,000	08/21/07	02/15/21	Improvements to City's waterworks and sewer systems and acquiring land for these projects
2007-A Series General Obligation Refunding Bond	19,030,000	08/21/07	02/15/27	Improvements to City's waterworks and sewer systems and acquiring land for these projects
2008 Series Certificate of Obligation	10,145,000	09/11/08	02/15/25	Improvements to the water system • River bank stabilization, dredging and trail improvements • Improvements to sports and athletic facilities • Extension of 50th Street • Improvements of Grape Creek Road and other streets providing access to the Fairgrounds • Improvements to parks
2009 Series Certificate of Obligation	14,600,000	07/21/09	02/15/29	Renovations to City Hall and Health Department Building • Construction of fire station and maintenance facility • Acquisition and equipment of fire trucks • Improvements to streets
2009 Series General Obligation Refunding Bond	4,605,000.00	06/15/09	02/15/17	Refunding of outstanding bonds
2011-A Series Certificate of Obligation	13,780,000	07/06/11	02/15/36	Improvements to parks including trail improvements • River bank stabilization and dredging • Improvements to the Municipal Auditorium • Improvements to sports and athletic facilities • Improvements to Fort Concho • Renovations of the Fairgrounds • Improvements of the Airport administrative office
2011-A Series General Obligation Refunding Bond	28,030,000.00	04/01/11	02/15/23	Refunding of outstanding bonds
2011-B Series Drinking Water SRF Promissory Note	120,000,000	08/23/11	09/15/31	Hickory Water Supply
2012 Series General Obligation Refunding Bond	6,095,000	11/01/12	02/15/20	Advanced refunding of 2005 bonds

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Debt Service Requirements Summary

FISCAL YEAR	PRINCIPAL	INTEREST	TOTAL
2015	12,920,000	4,693,890	17,613,890
2016	13,030,000	4,676,944	17,706,944
2017	12,990,000	4,358,313	17,348,313
2018	13,080,000	4,075,495	17,155,495
2019	12,935,000	3,785,470	16,720,470
2020	13,240,000	3,457,914	16,697,914
2021	13,615,000	3,071,556	16,686,556
2022	11,195,000	2,709,466	13,904,466
2023	11,385,000	2,406,307	13,791,307
2024	10,225,000	2,118,310	12,343,310
2025	10,495,000	1,833,299	12,328,299
2026	9,320,000	1,563,391	10,883,391
2027	9,570,000	1,309,640	10,879,640
2028	8,395,000	1,064,154	9,459,154
2029	8,620,000	831,409	9,451,409
2030	7,610,000	613,739	8,223,739
2031	7,795,000	417,798	8,212,798
2032	1,060,000	290,175	1,350,175
2033	1,110,000	229,975	1,339,975
2034	1,165,000	165,403	1,330,403
2035	1,220,000	96,188	1,316,188
2036	1,280,000	30,400	1,310,400
TOTAL	192,255,000	43,799,236	236,054,236